

# ŠIAULIAI REGION

Historic home of high-end manufacturing solutions

YOUR BUSINESS LOCATION IN LITHUANIA



“  
Our skilled bicycle specialists and modern manufacturing line enables us to produce up to 500 000 bicycles per year for over 50 global brands. We are now focusing our efforts on developing skills within the industry’s most cutting edge field - electrical bicycle manufacturing. It’s because of the constant development of the region’s technical competences and local talent that we continue to thrive.”

*Peter Ferlev Jensby  
General Director, Baltik Vairas UAB*

## KEY POINTS

# 1

Region's key competencies in furniture production and textiles have been able to form a cluster which now services the renowned worldwide brand IKEA.

# 2

With its long history in television production and technical manufacturing, Šiauliai has adapted its competencies to supply products across a number of industries such as heating and ventilation equipment.

# 3

The newly established 218 ha. Šiauliai Free Economic Zone offers a fast and cost competitive solution for companies wishing to establish new manufacturing operations abroad.

# 4

The region contributes 7.2% to GDP, making it the 4th largest contributor to the Lithuanian economy.



## INDUSTRIAL COMPETENCES

### MECHANICAL AND ELECTRIC ENGINEERING

Electric and regular bicycle production, HVAC and retail equipment, metal components. Electrical distribution equipment, and household appliances.

### FURNITURE

Soft furniture, wooden furniture, mattresses.

### CONSTRUCTION MATERIALS

Cement, roofing sheets and tiles, facade/interior boards and panels, and fiber-reinforced composite.

### TEXTILE, LEATHER AND SEWING

Bedding, clothing and footwear, and fishing nets.

## LABOUR POOL



**135 800**

Labour pool



**18%**

Employees in manufacturing



**10,9%**

Unemployed



**€ 693**

Region average salary

**6** Vocational schools

**3** Colleges

**1** University



**9 524** Number of students

### THE MAIN FIELDS OF STUDY

**11%** Other

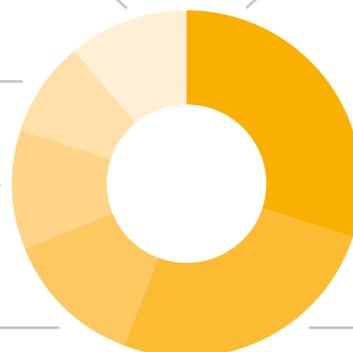
**9%** Education

**11%** Health and Welfare

**13%** Services

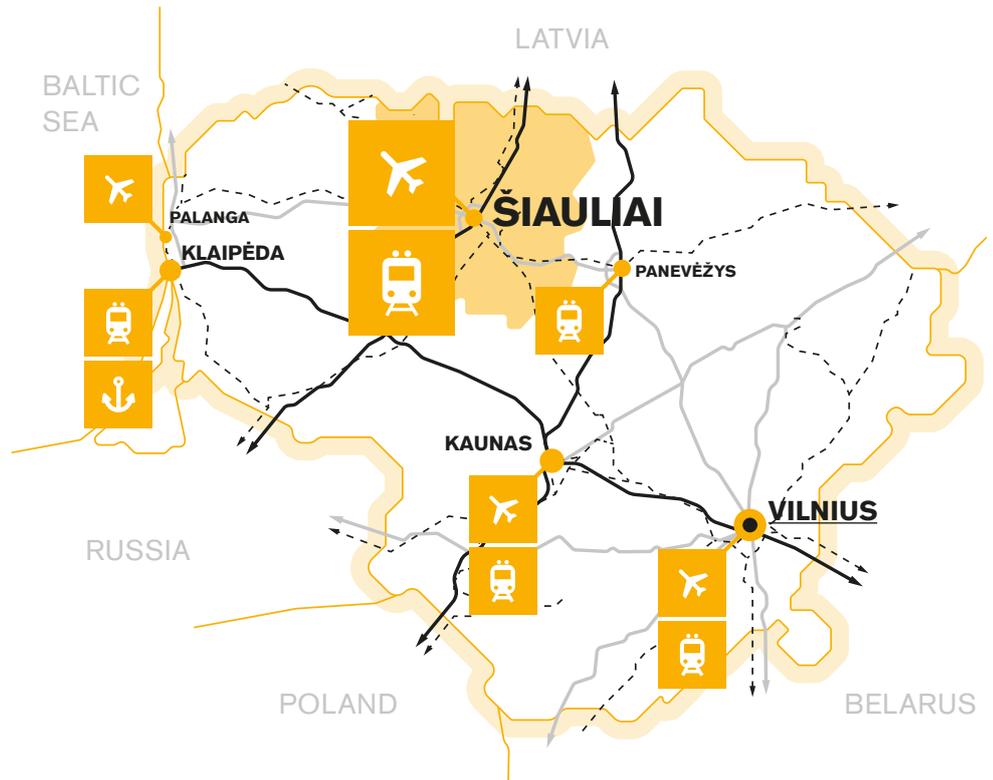
**30%** Engineering, Manufacturing and Construction

**26%** Social sciences, Business and Law



# INFRASTRUCTURE

-  **Šiauliai Cargo Airport**  
Immediate access
-  **Vilnius International Airport**  
212 km
-  **Kaunas Airport**  
161 km
-  **Port of Klaipėda**  
161 km
-  **International Riga Airport**  
144 km



## SEZ SPECIAL ECONOMIC ZONES

- Šiauliai industrial park
- Šiauliai FEZ:  
<https://www.investmentpartner.lt/siauliai-free-economic-zone/>

# MACROECONOMICS

## GDP

**7,2%** 4th largest  
Share

**17%**  
GDP growth 2010-2015

## FDI IN THE REGION (2010-2015)

**177m**  
FDI stock growth, €

**10%**  
FDI growth

## EXPORT

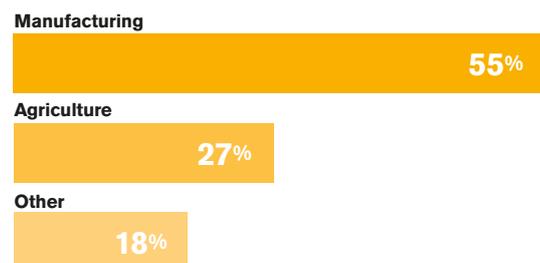
**31,4%**  
Share of export of Lithuanian origin  
production

**Top export countries:**  
Germany, Sweden, Latvia, Poland, Norway.

## Top 5 investors by country

Denmark, Germany, the Netherlands, Sweden, Ireland.

## TOP FDI INDUSTRIES (2015)



## TOP MANUFACTURERS BY SECTOR

### MECHANICAL AND ELECTRIC ENGINEERING

artilux



Formula Air  
Supporting your performance

PLAMEGA

ROL SALDA

### FURNITURE



VENTA LT  
*Įgaliaukės vertybės*

Trivilita

vilmers  
CUSTOM MADE COMFORT

### CONSTRUCTION MATERIALS

AKMENĖS CEMENTAS

TRIVITAS PAGRINDAS!  
AKCINĖ BENDROVĖ  
DOLOMITAS  
•1905•

Eternit  
Baltic

NAUJASIS KALCITAS

### TEXTILE AND SEWING

HAMPIÐJAN BALTIC

NEAUSTIMA LITHUANIA  
VÓNIN

DEVOLD  
AMT  
Advanced Multilayer Technology

## OTHER LEADING MANUFACTURERS IN THE REGION



BIGSO BOX OF SWEDEN™

Frilux



AB „NAUJOJI RŪTA“



PACK TECHNOLOGY

PUTOKŠNIS  
Uždaroji akcinė bendrovė

RGE GROUP

Ruta  
ANNO 1913

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**www.investlithuania.com**



We are a government agency that provides free investment advice, contacts and data. Let's talk if you need someone to:

**INFORM** you on business costs, labour, tax & legal settings and other business areas.

**CONNECT** you to partners and organise your business meetings in Lithuania.

**FACILITATE** the set up and launch of your company, as well as help you access governmental support.

**SUPPORT** your investment by lobbying for more business friendly laws and assisting in one-off problems.